Fallbrook Public Utility District
Community Benefit Program
Application for Community Benefit funding

Mission Statement

Fallbrook Public Utility District's (referred to as FPUD going forward) Community Benefit Program (referred to as CBP going forward) provides a private sector route for non-profit organizations here to enhance Fallbrook's parks, recreation facilities, roads, and street lighting. Reporting to the FPUD board of directors, the group uses San Diego County property tax rebates to fund these projects.

Vision Statement

Fallbrook Public Utility District's (FPUD) Community Benefit Program (CBP) identifies and solicits requests from FPUD-area non-profit organizations to foster projects that enhance the quality of life for Fallbrook residents and visitors. The seven-member committee ensure that projects they fund result from fair and equitable consideration of proposals presented by qualified organizations during the selection process.

Criteria:
1. Community project/activity located within FPUD's service area.
2. Must show how proposed project/activity will benefit FPUD's service area residents.
3. Funds may supplement County of San Diego or fund volunteer projects/activities by non-profit organizations (501c).
4. List of expenditures and completion of project/activity within time frame set forth.
5. Application must be submitted to Community Benefit Program Committee by TBD.
6. Reconciliation form including all receipts, ***see CBP Funding Report Requirements. (No cash payments or predated receipts/checks are allowed).
7. Project/activity to be completed within twelve months of approval date (unless an extension has been requested and granted).
8. Funds may NOT be spent on any item not part of the fund agreement, expenditures are only for purposes stated in the approved funding agreement.

Required documents (for application):
9. 2 years of Form 990 - For nonprofits with gross receipts greater than $50,000, please provide copy of pages 1-8 of the most recent IRS form 990 or pages 1-3 of 990EZ. For nonprofits with gross receipts of less than $50,000, attach IRS form 990N e-postcard (not required for government/public agencies). Tax returns from year prior to application
10. W-9
11. Attorney General proof of Nonprofit eligibility (nonprofits)
12. Secretary of State proof of eligibility (nonprofits)
13. Monthly financial statements and 2 years end of year P & L.
14. Asset sheets if requesting over $60,000.
15. Property APN

What is the legal status of your organization?

Non-Profit Organization [ ]   Governmental/Public Agency [ ]

Federal Tax Identification Number (TIN or EIN): _____ Organization Name: _____

Project/ Activity is within FPUD's service area   Yes [ ]   No [ ]

Organization:

Street Address	Mailing Address [ ] Same as Street Address
Street Address _____	Address _____
City _____ State _____ Zip _____	City _____ State _____ Zip _____

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Proposal:

Total amount requested: _____ Other funding: _____

List other entities funding proposed project/activity:

_____
_____
_____

Proposed Project(s)/Activity(ies) to be funded (in order of priority):

Project/Activity number one: _____ Amount requested: _____

Brief description of Project/Activity one:

How will project/activity one benefit the residents of FPUD?

Proposed timeline for project/activity one:

Proposed budget for project/activity one:

Project/Activity two: _____ Amount requested: _____

Brief description of Project/Activity two:

How will project/activity two benefit the residents of FPUD?

Proposed timeline for project/activity two:

Proposed budget for project/activity two:

Project/Activity three: _____ Amount requested: _____

Brief description of Project/Activity three:

How will project/activity three benefit the residents of FPUD?

Proposed timeline for project/activity three:

Proposed budget for project/activity three:

Contact Information:

By signing, I acknowledge that these are public agency funds and are subject to State requirements.

Contact Person: (Individual must be knowledgeable of organization's projects/activities and application)

Name: _____ Title: _____

Telephone Number: _____ Fax Number: _____ Email: _____

Fund administrator: (Individual that would be responsible for overseeing the expenditures. Must be different person than contact person)

Name: _____ Title: _____

Telephone Number: _____ Fax Number: _____ Email: _____

Applicant will be able to upload:

- Visual renderings, maps, plot plans
- Formal budget
- Board of Directors list
- All required documents

Additional questions include;
- Property title information
- Was it presented to FPG?